

### FUND OBJECTIVE

The Global X MLP & Energy Infrastructure ETF seeks to provide investment results that correspond generally to the price and yield performance, before fees and expenses, of the Solactive MLP & Energy Infrastructure Index.

For informational purposes only. This document should be used to highlight some of the criteria to be used by index provider when publishing index constituents and is not comprehensive.

ETF Category:  
Income - MLPs & Energy

As of 4/1/20

Index Provider: SOLACTIVE



### KEY FEATURES



Tax  
Efficient



Midstream  
Exposure



High Income  
Potential

## SOLACTIVE MLP & ENERGY INFRASTRUCTURE INDEX

### SELECTION POOL

- Listing on a regulated stock exchange in the US.
- Structured as an MLP or as an affiliate corporation of an MLP.
- Business Focus on transportation, storage processing or gathering of natural gas, natural gas liquids, crude oil or refined products.
- Market cap of at least \$1BN USD for MLP affiliated companies for new index constituents, at least \$750MM for existing constituents.
- Market Cap of at least \$2BN USD for MLPs for new index constituents, at least \$1.5BN for existing constituents.
- Notional average daily volume in the last 3 months of at least \$1MM USD for new index constituents, at least \$750,000 for existing constituents.
- Average monthly trading volume of at least 75,000 shares in each of the last 6 months.

### RANKING

- The min. number of components is 20. Must be at least 13 companies in the index which are not registered as an MLP in order to comply with index diversification rules.
- If there are not enough MLP affiliate companies, the index committee may include companies that have their main business focus on energy infrastructure in the US.

### WEIGHTING AT SELECTION/REBALANCING

#### MLPs

- MLPs as a group receive an aggregated weight of 24%.
- Weighted according to Free Float Mkt Cap.
- Components capped at 4.5%.

#### MLP Affiliates & Energy Infrastructure Companies

- Non MLP companies as a group receive a weight of 76%.
- Weighted according to Free Float Mkt Cap.
- The 3 index components with the largest Free Float Mkt Cap are assigned a fixed weight of 9%. The company with the 4th largest Free Float Mkt Cap receives a fixed weight of 8% and the 5th largest company in terms of Free Float Mkt Cap is assigned a fixed weight of 7%. The 6th largest company in terms of Free Float Mkt Cap receives 6.5%. All other components are capped at 4.5%. The weight of a non MLP index component may be decreased if its average daily value traded in the last three months is below 10 million USD, the minimum weight is 2.5%.

### REBALANCING

- Quarterly rebalance on the last business day in Feb, May, Aug & Nov.



For more information on the Index, please visit Solactive's website.

#### DEFINITIONS

Affiliate Company	A company which is connected to a MLP company due to an ownership relationship. The company must be a significant shareholder of the MLP or the MLP must be a significant shareholder of the affiliate company.
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\*For the complete and current index methodology please refer to the index provider's website. This summary document is accurate as of the time of its publication and Global X does not guarantee that it is current at any point thereafter.

The selection of the index constituents and their weighting is made by the index provider at its sole discretion.

**Carefully consider the fund's investment objectives, risks, and charges and expenses. This and other information can be found in the fund's full or summary prospectus, which may be obtained by visiting [globalxetfs.com](http://globalxetfs.com). Please read the prospectus carefully before investing.**

Investing involves risk, including the possible loss of principal. Investments in securities of MLPs involve risk that differ from investments in common stock including risks related to limited control and limited rights to vote on matters affecting the MLP. MLP common units and other equity securities can be affected by macro-economic and other factors affecting the stock market in general, expectations of interest rates, investor sentiment towards MLPs or the energy sector, changes in a particular issuer's financial condition, or unfavorable or unanticipated poor performance of a particular issuer (in the case of MLPs, generally measured in terms of distributable cash flow). The fund invests in the energy industry, which entails significant risk and volatility. The fund is non-diversified which represents a heightened risk to investors. Furthermore, the fund invests in small and mid-capitalization companies, which pose greater risks than large companies. The Fund also expects to pay distributions, which will be treated as a return of capital for tax purposes rather than from net profits and shareholders should not assume that the source of distributions is from the net profits of the fund. The Fund has a different and more complex tax structure than traditional ETFs and investors should consider carefully the significant tax implications of an investment in the Fund.

The Fund derives substantially all of its cash flow from investments in equity securities of MLPs. The amount of cash that the Fund will have available to pay or distribute to you depends entirely on the ability of the MLPs that the Fund owns to make distributions to their partners and the tax character of those distributions. Neither the Fund nor the Adviser has control over the actions of underlying MLPs. The amount of cash that each individual MLP can distribute to its partners will depend on the amount of cash it generates from operations, which will vary from quarter to quarter depending on factors affecting the energy infrastructure market generally. Available cash will also depend on the MLPs' level of operating costs (including incentive distributions to the general partner), level of capital expenditures, debt service requirements, acquisition costs (if any), fluctuations in working capital needs, and other factors. The MLP holdings of the Fund expect to generate significant investment income, and the Fund's investments may not distribute the expected or anticipated levels of cash, resulting in the risk that the Fund may not have the ability to make cash distributions as investors expect from MLP-focused investments.

This information is not intended to be individual or personalized investment or tax advice. Please consult a financial advisor or tax professional for more information regarding your tax situation. The fund is required to distribute income and capital gains which may be taxable.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index.

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